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WILLIAMS MULLEN

September 6, 2007

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SC PUBLIC SERVICE COMMISSION
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VIA OVERNIGHT DELIVERY

Bruce F. Duke
Executive Director
South Carolina Public Service Commission
Saluda Building
101 Executive Center Drive
Columbia, SC 29210


RE: **NOTICE OF CONSUMMATION**
Pro Forma Reorganization and Assignment of Assets and Customers
Docket No. 2007-49-C; Order No. 2007-234

Dear Mr. Duke:

TelCove Operations, LLC ("TelCove"), through undersigned counsel, hereby advises the Commission that it has completed the transaction approved by the Commission in the above captioned Docket.

An original and four (4) copies of this letter are enclosed. Please date-stamp and return the enclosed extra copy of the filing in the attached stamped envelope. Questions regarding this Notice of Consummation may be addressed to the undersigned.

Respectfully submitted,


Edward S. Quill, Jr.
Brian McDermott

A Professional Corporation

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